

Affidavit of Real Property Transfer or Intestate Succession KRS 382.135 (4)

This document is filed by the personal representative of the estate prior to the closing of the estate. It is filed when property is transferred by a will or intestate succession (without a will).

The document requires:

- Name of the deceased.
- Names and addresses of persons receiving (the grantees) each property passing by will or intestate succession, AND
- The full or fair market value of each property as estimated or established for any purpose in the handling of the estate, OR
- A statement that no such values were estimated or established. (KRS 382.135(4)(b))
- Signature by the personal representative (KRS 382.135(4) & CR 43.13)
- Signature notarized (KRS 382.130)
- Parcel Identification Number (P.I.D.N.)
- Document should list the properties being transferred by either address or legal description or both. (Common Law & OAG 81-100)
- The source of title book and page reference is required if the transfer is the result of a will. (KRS 382.110)
- The source of title book and page reference is required if the transfer is the result of an intestate succession. (KRS 382.110)
- Preparation statement (KRS 382.335)
- The clerk shall request a return mail address (KRS 382.240)

The document must be filed in the county clerk's office of the county where the property is located (or the greater part). KRS 382.110